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February 20, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Pierre
  Tax Incremental Revenue Bonds (TIF #5), Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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S.D. SEC. OF STATE
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City of Pierre, South Dakota
Tax Increment Revenue Bonds (TIF #5), Series 2009

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Pierre.

2. Designation of issue: Tax Increment Revenue Bonds (TIF #5), Series 2009.

3. Date of issue: February 11, 2009.

4. Purpose of issue: Public Improvement Project

5. Type of bond: Taxable Tax Increment Revenue Bonds

6. Principal amount and denomination of bond: $828,000

7. Paying dates of principal and interest:
Bond R-1 4.80% interest with turbo redemption of principal maximum term 2009-2019.
Bond R-2 0.00% interest with turbo redemption of principal not to exceed 2028.

8. Amortization schedule:

None. Turbo redemption all deposits applied to principal.

9. Interest rate or rates, including total aggregate interest cost:

R-1 4.80%
R-2 0.00%

This is to certify that the above information pertaining to the Tax Increment Revenue Bonds is true and correct on this 11th day of February 2009.

By: Tom Pitlick
Its: Finance Officer